

## Patient Registration Form – Lymphedema - Medicare

Patient Name:		Preferred:	
Address, City, State, Zip:			
DOB:		Social Security #:	
Email Address:			
Home Phone:		Appointment Reminder Method	
Cell Phone:		<input type="checkbox"/> Home Phone	<input type="checkbox"/> Cell Phone
Work Phone:		<input type="checkbox"/> Work Phone	<input type="checkbox"/> Email
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed		Partner's Name:	
Financial Responsibility: <input type="checkbox"/> Self <input type="checkbox"/> Other Please List:			
2nd Contact Name/Address:			
2nd Contact Phone:		Relation:	
General Physician:		Referred By:	
Have you had Physical Therapy treatment since January of this year? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, # of Visits:			
Have you had Chiropractic treatment since January of this year? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, # of Visits:			
Have you had Home Healthcare in the last 30 days? <input type="checkbox"/> Yes <input type="checkbox"/> No			
If yes, Home Healthcare Provider:			

<b>INSURANCE INFORMATION</b> Please Note: A copy of your insurance card(s) will be kept on file. The patient is responsible to provide their most current insurance information.			
Primary Insurance:		Secondary Insurance:	
Group #:	Policy #:	Group #:	Policy #:
Insured Information:		Insured Information:	

Consent to Treat/Assignment of Benefits/Acknowledgements	
<p>I hereby authorize and consent to treatment/services for myself, or on behalf of the above-named patient performed by the staff at Shea Physical Therapy and Hand Therapy Services (Shea PT) and/or as directed by my referring provider. I understand that I have the right to ask and have any questions answered prior to receiving any treatment, including risk or alternatives to the recommended treatment plan.</p> <p>I assign payment for these services directly to Shea PT. I authorize the filing of claims to my insurance plan and authorize Shea PT to release necessary health information related to these services to process the claims. I certify that the information I have provided is accurate and complete.</p> <p>In signing this form, I will promptly pay any required co-pay, coinsurance and/or deductible amounts. I accept that insurance plans may deny payments for what I believe were covered services, resulting in my responsibility for paying for these services.</p> <p>I acknowledge that I have received the Notice of Privacy Practices, which describes the ways the practice may use or disclose my healthcare information. I understand that my healthcare information may be used for treatment, payment, healthcare operations and other permitted uses or disclosures as described in the Notice.</p>	
_____ Signature of Patient/Guardian	_____ Date
_____ Print Name	_____ Relationship to the Patient

<b>Patient name:</b>	<b>DOB:</b>
<b>Authorization for Communication</b>	
<p>By providing my above contact information and signing below, I consent and authorize Shea PT and its related entities, agents, contractors, including but not limited to scheduling, billing, and other departments to use automated telephone dialing systems, SMS text messaging, (if opted in) and electronic mail to (1) provide messages (including prerecorded messages or text messages, (if opted in)) to me about appointment reminders, patient surveys, my account, payment due dates, missed payments, information for or related to medical goods and/or therapy services provided, exchange information, changes to health care law, health care coverage, care follow-up, and other healthcare information or (2) provide messages (including pre-recorded messages) during a call or via text message, (if opted in) that delivers a 'health care' message made by, or on behalf of, a 'covered entity' or its 'business associate' as those terms are defined in the HIPAA Privacy Rule, 45 CFR 160.103. I understand that providing a telephone number and/or email address is not a condition of receiving medical services.</p> <p>I also understand that I may revoke my consent to contact at any time by directly contacting Shea PT or using the opt-out method that will be identified in the applicable communication. I also understand that it is my responsibility to notify Shea PT immediately of any change in telephone number or email address.</p> <p><b>Please check the box below to opt in to receive messaging.</b></p> <p><input type="checkbox"/> <b>I consent</b> to receiving text messages about care, appointment reminders, and important health reminders From Shea PT at the phone number I provided. I acknowledge that my consent is not a condition of purchase. Message &amp; data rates may apply. Message frequency varies. You can reply HELP for support or STOP to opt out of receiving messages. To learn more about how we handle your data please view our privacy policy <a href="https://sheaphysicaltherapy.com/wp-content/uploads/sites/8/2026/04/Shea-Website-Privacy-Policy-Terms-11-2025.pdf">here</a>.</p> <p><input type="checkbox"/> <b>I do not</b> consent to receiving text messages.</p>	
Patient/Guardian Signature:	Date:

<b>Release of Information</b>		
<p>I hereby authorized Shea PT to discuss my personal healthcare information regarding my treatment including diagnosis/prognosis and/or billing and payment for services rendered on my behalf to the person(s) listed below.</p>		
Name (print)	Relationship	Phone number
Name (print)	Relationship	Phone number
Name (print)	Relationship	Phone number
Patient/Guardian Signature:	Date:	

<b>Patient name:</b>	<b>DOB:</b>
<b>Financial Policy</b>	
<b><u>Payment for services is due at the time services are rendered</u></b>	
<p>We will verify your benefits with your insurance carrier. However, this does not guarantee that they will cover the prescribed treatment. By signing below, you are acknowledging that you are responsible for deductibles, copays, coinsurance, and non-covered services not paid by the insurance carrier and understand that you are fully responsible for any balance due for services rendered.</p>	
Patient/Guardian Signature: _____	Date: _____

<b>Cancellation/No Show Policy and Fee Acknowledgement</b>	
<p>It is the policy of Shea PT to monitor and manage appointment no-shows and late cancellations. Regular attendance at therapy sessions is crucial for you to recover fully and return to the activities you love. When an appointment is missed, it's a missed opportunity for progress in your recovery, and it impacts our ability to accommodate other patients who may need urgent care.</p> <p>If you need to cancel or reschedule, please call the clinic.</p> <p>Scheduled appointments must be cancelled or rescheduled at least 24 hours prior.</p> <p>Failure to attend your appointment without 24-hour notice may result in a fee of \$50 that will be charged directly to you as the patient (not insurance) for each instance of a missed appointment.</p>	
_____ Signature of patient/authorized representative	_____ Date
_____ Printed name	_____ Relationship to patient

<b>Patient name:</b>	<b>DOB:</b>	
<b>MEDICARE SECONDARY PAYER (MSP) FORM</b>		
<b>Part I</b>		
1. Are you receiving benefits under the Black Lung Program? If yes, date benefits began: _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2. Was this injury/illness due to a work-related accident/condition? If yes, date of injury/illness: _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3. Was the injury/illness covered under no-fault (and/or medical-payment coverage) including premises or automobile? If yes, date of accident: _____ Is no-fault insurance available?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4. Was this injury/illness related to an accident in which you intend to file liability suit or litigation pending? If yes, please provide: Attorney's Name: _____ Address: _____ Phone Number: _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If you answered <b>NO</b> to all questions, go to Part II.  If you answered <b>YES</b> to any of the questions above, Medicare is the secondary payer, you do not need to go to Part II. Please provide primary insurance information.		
<b>Part II</b>		
1. Are you entitled to Medicare based on? <i>Check the box that applies</i> <input type="checkbox"/> Age (65 & older) – go to question #2 <input type="checkbox"/> Disability – go to question #2 <input type="checkbox"/> End Stage – Go to <b>Part III</b>		
2. Do you have group health plan (GHP) coverage based on your own current employment, or the current employment of either your spouse or another family member?  If yes, based upon if you are 65 & over or disabled, how many employees, including yourself or spouse, work for the employer from whom you have GHP coverage:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Aged (65 & over) - If you are aged and there are 20 or more employees, <u>your GHP is primary.</u>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Disability - If you are disabled and your employer, spouse, or family members employer, has 100 or more employees, <u>your GHP is primary.</u>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>Part III</b>		
<i>Medicare benefits are secondary to benefits payable under a GHP for individuals eligible for or entitled to benefits on the basis of ESRD during a period of up to 30-month period if Medicare was not the proper primary payer for the individual on the basis of age or disability at the time that this individual became eligible or entitled to Medicare on the basis of ESRD.</i>		
1. Do you have group health plan coverage?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2. Are you within the 30-month coordination period?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If yes to BOTH questions, GHP is primary during the 30-month coordination period.		
<b>Please provide a copy of your group health insurance if determined to be primary.</b>		
Signature of Patient/Representative:	Date:	
Relationship to Patient:		

<b>Patient name:</b>	<b>DOB:</b>
<b>PATIENT HEALTH QUESTIONNAIRE</b>	
Occupation:	Height:      Weight:      Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
Leisure Activities/Hobbies:	Are you? <input type="checkbox"/> Right-handed <input type="checkbox"/> Left-handed
Where do you live? <input type="checkbox"/> Private Home <input type="checkbox"/> Apartment/Rented Room <input type="checkbox"/> Assisted Living/Group Home <input type="checkbox"/> Hospice <input type="checkbox"/> Other:	
With whom do you live? <input type="checkbox"/> Alone <input type="checkbox"/> Spouse Only <input type="checkbox"/> Spouse and Others <input type="checkbox"/> Child <input type="checkbox"/> Other:	
Does your home have? <input type="checkbox"/> Stairs, No Railing <input type="checkbox"/> Stairs, Railing <input type="checkbox"/> Ramps <input type="checkbox"/> Uneven Terrain Please Explain:	
How many times have you fallen in the past 12 months?	Did it result in an injury? <input type="checkbox"/> Yes <input type="checkbox"/> No
During the past month have you been feeling down, depressed, or hopeless or bothered by having little interest or pleasure in doing things? <input type="checkbox"/> Yes <input type="checkbox"/> No	
General Health Status: Please rate your health. <input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	
Please list any known allergies (including medications, latex, etc.) below.	

<b>Social History / Wellness</b>	
Do you drink alcoholic beverages? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you use tobacco? <input type="checkbox"/> Yes <input type="checkbox"/> No
How often have you completed at least 20 minutes of exercise, such as jogging, cycling, or brisk walking, prior to the onset of your condition? <input type="checkbox"/> At least 3 times per week <input type="checkbox"/> 1-2 times per week <input type="checkbox"/> Seldom or Never	

<b>Surgery / Hospitalization, Please Include Date and Reason.</b>	

<b>Please list current medications</b> (including prescription, over the counter, and herbal). You can also provide our office staff a list to copy.			
Name	Dosage	Frequency	Please Indicate Route
			Oral   Patch   Topical   Other
			Oral   Patch   Topical   Other
			Oral   Patch   Topical   Other
			Oral   Patch   Topical   Other

<b>Are you currently experiencing any of the following?</b>			
Nausea or Vomiting	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chest Pains (Angina)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Productive/Chronic Cough	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pain Wakes Me at Night	<input type="checkbox"/> Yes <input type="checkbox"/> No
Difficulty Swallowing	<input type="checkbox"/> Yes <input type="checkbox"/> No	Recent Fever, Chills, Sweats	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dizzy Spells	<input type="checkbox"/> Yes <input type="checkbox"/> No	Difficulty Sleeping	<input type="checkbox"/> Yes <input type="checkbox"/> No
Headaches	<input type="checkbox"/> Yes <input type="checkbox"/> No	Shortness of Breath	<input type="checkbox"/> Yes <input type="checkbox"/> No
Visual Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Palpitations	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hearing Loss/Ringing in Ears	<input type="checkbox"/> Yes <input type="checkbox"/> No	Loss of Appetite	<input type="checkbox"/> Yes <input type="checkbox"/> No
Difficulty Walking	<input type="checkbox"/> Yes <input type="checkbox"/> No	Incontinence	<input type="checkbox"/> Yes <input type="checkbox"/> No
Unusual Weakness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fatigue or Myalgia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Joint Pain or Swelling	<input type="checkbox"/> Yes <input type="checkbox"/> No	Unexplained Weight Changes	<input type="checkbox"/> Yes <input type="checkbox"/> No

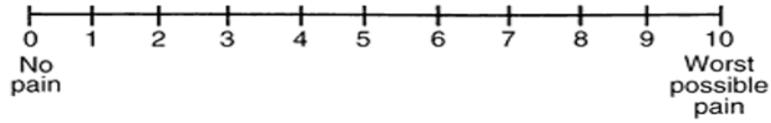
<b>Patient name:</b>		<b>DOB:</b>	
<b>Have you been diagnosed with any of the following?</b>			
Allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hearing Loss	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No
Alzheimer's	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV	
Hepatitis, If Yes, Type:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Respiratory Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Disease/Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Auto Immune Disease If yes, Type:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Spinal Cord Stimulator	<input type="checkbox"/> Yes <input type="checkbox"/> No
Blood Clots	<input type="checkbox"/> Yes <input type="checkbox"/> No	Vision Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bowel or Bladder Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Osteopenia/Osteoporosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer, If yes, Site:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatoid Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cardiac Conditions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Parkinson's	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cardiac Pacemaker	<input type="checkbox"/> Yes <input type="checkbox"/> No	Peripheral Vascular Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Currently Pregnant	<input type="checkbox"/> Yes <input type="checkbox"/> No	Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dementia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke/TIA	<input type="checkbox"/> Yes <input type="checkbox"/> No
Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	Speech Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Fractures	<input type="checkbox"/> Yes <input type="checkbox"/> No	List	

<b>Current Condition</b>
Do you know how your lymphedema developed? Please describe:
How long have you had lymphedema? _____
Lymphedema of: <input type="checkbox"/> Left Arm <input type="checkbox"/> Right Arm <input type="checkbox"/> Left Leg <input type="checkbox"/> Right Leg <input type="checkbox"/> Head/Neck <input type="checkbox"/> Genital <input type="checkbox"/> Other:
Breast Surgery: <input type="checkbox"/> Right side, year _____ <input type="checkbox"/> Left side, year _____ <input type="checkbox"/> Both, year _____ <input type="checkbox"/> Lumpectomy <input type="checkbox"/> Modified/radical <input type="checkbox"/> Simple/total mastectomy <input type="checkbox"/> Axillary node dissection <input type="checkbox"/> Sentinel Node biopsy
Abnormal Surgery: <input type="checkbox"/> Pelvic resection, date _____ <input type="checkbox"/> Hysterectomy, date _____ <input type="checkbox"/> Other abnormal surgeries, please list/date:
Have you had: <input type="checkbox"/> Chemotherapy Number of treatments: _____ Year _____ <input type="checkbox"/> Radiation Number of treatments: _____ Year _____ <input type="checkbox"/> Infections Antibiotics: _____
Have you ever had previous intervention for your lymphedema? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, please indicate below <input type="checkbox"/> Pump, what kind: _____ <input type="checkbox"/> Garments, what kind: _____ <input type="checkbox"/> Diuretics: _____ <input type="checkbox"/> Other: _____
Do you have any pain associated with your lymphedema? <input type="checkbox"/> Yes <input type="checkbox"/> No
What kind of pain do you feel?
What relieves your pain?
What aggravates your pain?
Have you ever leaked lymph fluid? <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever had open sores on your affected limb? <input type="checkbox"/> Yes <input type="checkbox"/> No
What is your daily lifting activity? <input type="checkbox"/> Light <input type="checkbox"/> Moderate <input type="checkbox"/> Heavy
What tests/studies have been done for your lymphedema?
What can't you do because of your lymphedema?
What are your goals for therapy?

**Patient name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

Please rate your pain - on a scale from 0 – 10 – circle (0 = No Pain; 10 = Worst pain imaginable)



**I will advise the therapist if there is any change in my physical condition which will alter my response to any of the questions on this form.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Listed below are symptoms or problems reported by many individuals with lymphedema. Please indicate to what extent these problems associated with your lymphedema have affected you in the past week. Circle the number which best describes your symptom level.

<b>Patient name:</b>						<b>DOB:</b>
<b>Physical Concerns – Please circle</b>						
1. The amount of pain associated with my lymphedema is:						
0	1	2	3	4	5	
No pain						Severe pain
2. The amount of limb heaviness associated with my lymphedema is:						
0	1	2	3	4	5	
No heaviness						Extremely heavy
3. The amount of skin tightness associated with my lymphedema is:						
0	1	2	3	4	5	
No tightness						Extremely tight
4. The size of my swollen limb(s) seems:						
0	1	2	3	4	5	
Normal size						Extremely large
5. Lymphedema affects the movement of my swollen limb(s):						
0	1	2	3	4	5	
Normal movement						Movement extremely limited
6. The strength in my swollen limb(s) is						
0	1	2	3	4	5	
Normal strength						Extremely weak
<b>Psychosocial Concerns – Please circle</b>						
7. Lymphedema affects my body image (how I think I look):						
0	1	2	3	4	5	
Not at all						Completely
8. Lymphedema affects my socializing with others						
0	1	2	3	4	5	
No interference						Interferes completely
9. Lymphedema affects my intimate relations with spouse or partner (rate 0 if not applicable)						
0	1	2	3	4	5	
No interference						Interferes completely
10. Lymphedema “gets me down” (i.e., I have feelings of depression , frustration, or anger due to the lymphedema).						
0	1	2	3	4	5	
Never						Constantly
11. I must rely on others for help due to my lymphedema.						
0	1	2	3	4	5	
Not at all						Completely
12. I know what to do to manage my lymphedema						
0	1	2	3	4	5	
Good understanding						No understanding
<b>Functional Concerns - Please circle</b>						
13. Lymphedema affects my ability to perform self-care activities (i.e., eating, dressing, hygiene).						
0	1	2	3	4	5	
No interference						Interferes completely
14. Lymphedema affects my ability to perform routine home or work-related activities.						
0	1	2	3	4	5	
No interference						Interferes completely
15. Lymphedema affects my performance of preferred leisure activities.						
0	1	2	3	4	5	
No interference						Interferes completely
16. Lymphedema affects the proper fit of clothing/shoes.						
0	1	2	3	4	5	
Fits normally						Unable to wear
17. Lymphedema affects my sleep.						
0	1	2	3	4	5	
No interference						Interferes completely
<b>Infection Occurrence - Please circle</b>						
18. In the past year, I have become ill with an infection in my swollen limb requiring oral antibiotics or hospitalization.						
0	1x	2x	3x	4	5	
						4 or more

## Lymphedema Consent

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Successful treatment of lymphedema requires commitment and dedication of the patient and therapist. It is to be understood that this program is not a cure, but a maintenance program and you will be responsible for keeping your condition under control for the rest of your life. Reduction of edema not only improves the patient's quality of life but also decreases the incidence of severe secondary infections. If you are treated by Shea PT, you will be required to follow a specific program at the office and at home.

Lymphedema is an abnormal buildup of fluid, protein and cellular waste (called lymphatic fluid) in the tissues, causing part of your body to swell. The goal of rehabilitation is to help you improve the function of the affected areas, manage the swelling and improve your quality of life.

Treatments for lymphedema may include:

- Pre- and post-operative assessment and education for specified cancer diagnoses
- Complete decongestive therapy
- Compression garment recommendations, fitting and training
- Kinesio Tape to relieve pain and reduce swelling
- Customized exercise plans
- Skin care and education
- Pneumatic sequential pumps
- Manual lymphatic drainage
- Compression bandaging
- Soft tissue and scar mobilization
- Self-care education

Please initial.

\_\_\_\_\_ I have been informed that the treatment of lymphedema – compression bandaging, and instructions in exercise and self-care – requires daily appointments (Monday-Friday) before the treatment sequence tapers to 2-3 appointments/week, until my custom garment(s) arrive.

\_\_\_\_\_ After my treatments with the physical/occupational therapists, I'll be required - to the best of my abilities – to perform a self-care protocol which consists of daily wear of daytime and nighttime garments and any other recommendations taught during my therapy visits.

This consent form has been explained to me and certify that I fully understand its contents. I have had the opportunity to ask questions about the above information, and I know that I can ask any questions that I have, because of the treatment or further discussion, at a later date.

\_\_\_\_\_  
Patient signature

\_\_\_\_\_  
Date